

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1
 P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI
 Contact Person

888-3000
 Company Telephone Number

(Last Wednesday of July)

1 2 3 1
 Month Day
 Fiscal Year

SEC 17-C
Press Release
 FORM TYPE

0 7 2 7
 Month Day
 Annual Meeting

N.A.
 Secondary License Type, If Applicable

C F D
 Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. November 10, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	3,780	3,780.00
TOTAL	13,277,473,780	Php13,277,473,780.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

The Corporation hereby submits the following Press Release for the information of the investing public:

DMCI HOLDINGS BOOKS P9.2B NET INCOME

Engineering conglomerate DMCI Holdings, Inc. recorded P9.2 billion in consolidated net earnings during the first nine months, a 6-percent year-on-year drop due to weak profit contributions from its real estate, nickel mining and water businesses.

Excluding a one-time gain of P111 million from the sale of its 10% stake in Subic Water and Sewerage Company, core net income slipped 2 percent to P9.1 billion during the same period.

Consolidated revenues from January to September were likewise flattish at P45.1 billion compared to P45.6 billion last year.

“Our earnings results are in line with our forecast. Although our construction and energy businesses did well, the revenue recognition timing issue of DMCI Homes and the income tax holiday expiration of Maynilad significantly weighed down our consolidated results,” said DMCI Holdings Chairman and President Isidro A. Consunji.

“The suspension of DMCI Mining’s two operating units also accounted for our sluggish earnings,” Consunji added.

Higher Contributions

Net income contributions from Semirara Mining and Power Corporation surged 52% from P3.5 billion to P5.4 billion due to higher coal export sales and the commercial operations of Southwest Luzon Power Generation Corporation.

D.M. Consunji, Inc. more than doubled its net income to P732 million from P361 million last year. The 103-percent growth was primarily related to the full recognition of cost overruns for a power plant in 2015.

Off-grid energy unit DMCI Power Corporation booked a 12-percent profit increase to P342 million from P305 million, as a result of higher sales to electricity cooperatives in Calapan, Masbate and Palawan.

Income Drags

DMCI Homes recognized a 63 percent drop in net income to P1 billion due to the deferred recognition of revenues from its completed high-rise projects, which normally take three to four years to complete.

Contrary to local industry practice, the mid-range property developer realizes sales earnings only when the unit is fully completed and at least 15 percent of the contract price has been collected.

Depressed nickel prices and the prolonged suspension of its mining units in Palawan and Zambales sparked a 91 percent drop in profitability for DMCI Mining Corporation. From P643 million, its net income plummeted to P59 million.

Net income contributions from affiliate Maynilad Water Services dropped 11 percent from P1.7 billion to P1.5 billion.

Higher billed volume (4%), a 3 percent increase in average effective tariff and a non-recurring consolidated adjustment of P1 billion due to availment of the Optional Standard Deduction cushioned the impact of its income tax holiday expiration in 2015.

DMCI Holdings and other investments income also dropped 6 percent to P58 million from P62 million due to reduced interest in Subic Water. From 40%, subsidiary DMCI Project Developers Inc. was left with a 30-percent interest after divesting its 10% stake in March this year.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer



Brian T. Lim

Vice President and Senior Finance Officer

November 10, 2016

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3. BIR Tax Identification No.
004-703-376
4. Exact name of issuer as specified in its charter
DMCI Holdings Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg. 2281 Chino Roces Avenue, Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 8883000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,277,470,000
Preferred	3,780

11. Indicate the item numbers reported herein
Item no. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
DMCI HOLDINGS BOOKS P9.2B NET INCOME
Background/Description of the Disclosure

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Other Relevant Information

None

Filed on behalf by:

Name	Herbert Consunji
Designation	Chief Finance Officer