

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Dec 3, 2018
2. SEC Identification Number
AS095002283
3. BIR Tax Identification No.
004-703-376-000
4. Exact name of issuer as specified in its charter
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg. 2281 Chino Roces Avenue, Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 888 3000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,277,470,000
Preferred	3,780

11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-21 - Redemption of Security
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Redemption of Preferred Shares

Background/Description of the Disclosure

At the close of business on November 29, 2018, the company received the acceptance of various shareholders for the redemption of 2,820 preferred shares, pursuant to the terms and conditions disclosed by the Corporation on October 1, 2018.

The Corporation will apply for a special block sale approval by the PSE for the purchase of the preferred shares on December 5, 2018.

Date of Approval by Board of Directors	Oct 1, 2018
Record Date, if applicable	N/A
Redemption Price	P2,500 per share
Redemption Period	October 8, 2018 to November 29, 2018
Redemption Date	Nov 29, 2018

Effects on the capital structure

Issued Shares

Type of Security/Stock Symbol	Before	After
Common/DMC	13,277,470,000	13,277,470,000
Preferred/DMCP	3,780	960

Outstanding Shares

Type of Security/Stock Symbol	Before	After
Common/DMC	13,277,470,000	13,277,470,000
Preferred/DMCP	3,780	960

Treasury Shares

Type of Security/Stock Symbol	Before	After
None	0	0

Listed Shares

Type of Security/Stock Symbol	Before	After
Common/DMC	13,277,470,000	13,277,470,000
Preferred/DMCP	3,780	960

Effect(s) on foreign ownership level, if any	None
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Other Relevant Information

None

Filed on behalf by:

Name	Brian Lim
Designation	Vice President & Senior Finance Officer