



January 14, 2013

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3rd Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

The Corporation hereby submits the Public Ownership Report as of December 31, 2012.

We hope you find the attached documents in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Aldric G. Borlaza", is positioned above the printed name.

ALDRIC G. BORLAZA
Senior Finance Officer

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2012)

Number of Issued & Outstanding Shares (Common) 2,655,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		
		A	B	Total
Directors:				
David M. Consunji				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)	0.0459	1,219,500.00	-	1,219,500.00
Isidro A. Consunji				
Direct	0.0005 %	13,000.00	-	13,000.00
Indirect (thru _____)	0.1431	3,800,334.00	-	3,800,334.00
Jorge A. Consunji				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Victor A. Consunji				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)	1.2964	34,425,903.00	-	34,425,903.00
Herbert M. Consunji				
Direct	0.0002 %	4,600.00	-	4,600.00
Indirect (thru _____)				
Cesar A. Buenaventura				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)	0.0429	1,140,000.00	-	1,140,000.00
Ma. Edwina C. Laperal				
Direct	0.0040 %	107,000	-	107,000.00
Indirect (thru _____)		556,000.00		
Antonio Jose U. Periquet				
Direct	0.0009 %	25,000.00	-	25,000.00
Indirect (thru _____)				
Honorio Reyes-Lao				
Direct	0.0007 %	35,000.00	-	35,000.00
Indirect (thru _____)				
Sub-total				
	1.5349 %			40,774,337.00
Officer/s:				
Victor S. Limlingan				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Noel A. Laman				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect (thru _____)				
Cristina C. Gotianun				
Direct	0.0000 %	1,100.00	-	1,100.00
Indirect (thru _____)	0.7531	19,999,095.00	-	19,999,095.00
Aldric G. Borlaza				
Direct	-	-	-	-
Indirect (thru _____)				
Ma. Luisa C. Austria				
Direct	-	-	-	-
Indirect (thru _____)				
Sub-total				
	2.2945 %			20,021,195.00

Principal Stockholders:					
DFC Holdings, Inc.	17.3704 %	461,268,838	-	461,268,838	
Direct					
Indirect (thru _____)				-	
Dacon Corporation	51.5067 %	1,367,756,488	-	1,367,756,488	
Direct					
Indirect (thru _____)		126,455.00		126,455	
Sub-total	68.8770 %			1,829,151,781	
Affiliates:					
Others:					
Government					
	%				
	%				
Banks					
	%				
Employees					
DMCI Eetirement Plan					
Direct	0.7524 %	19,980,000.00	-	19,980,000.00	
Indirect (thru _____)					
DMCI Retirement Fund					
Direct	0.0979 %	2,600,000.00	-	2,600,000.00	
Indirect (thru _____)					
Sub-total	0.8503 %			22,580,000.00	
Lock-Up Shares				-	
TOTAL				1,912,527,313	
Total Number Of Shares Owned by the Public					742,966,687

PUBLIC OWNERSHIP PERCENTAGE	
Total Number Of Shares Owned by the Public	
Total Issued and Outstanding Shares	
<u>742,966,687.00</u>	<u>27.98%</u>
2,655,494,000.00	
Number of Issued and Outstanding Shares	= 2,655,494,000
Number of Outstanding Shares	= 2,655,494,000
Number of Treasury Shares	= N/A
Number of Listed Shares	= 2,655,494,000
Number of Foreign-Owned Shares	= 427,477,503
Foreign Ownership Level (%)	= 16.0979%
Foreign Ownership Limit (%)	= 40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2012)

Number of Issued & Outstanding Shares (Preferred)	3,780.00
Less: Number of Treasury Shares (if any)	-
	3,780.00

Number of Outstanding Shares	3,780.00
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Less:

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Honorio O. Reyes-Lao			
Direct	-	%	-
Indirect (thru _____)			
Antonio Jose U. Periquet			
Direct	-	%	-
Indirect (thru _____)			
			-
Officer/s:			
Victor S. Limlingan, Sr.			
Direct	-	%	-
Indirect (thru _____)			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			
			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			
			-

Affiliates:			
Others:			
Government		%	
		%	
Banks		%	
Employees			
DMCI retirement Plan			
Direct	0.0000 %	-	
Indirect (thru _____)			
DMCI Retirement Fund			
Direct	0.0000 %	-	
Indirect (thru _____)			-
Lock-Up Shares			-
Total Number Of Shares Owned by the Public			3,780.00

<u>PUBLIC OWNERSHIP PERCENTAGE</u>		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
<u>3,780.00</u>		<u>100.00%</u>
3,780.00		
Number of Issued and Outstanding Shares	=	3,780.00
Number of Outstanding Shares	=	3,780.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	3,780.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%