



July 10, 2013

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3rd Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

The Corporation hereby submits the Public Ownership Report as of June 30, 2013.

We hope you find the attached documents in order.

Thank you.

Very truly yours,

A blue ink signature of Brian T. Lim, written in a cursive style.

BRIAN T. LIM
Finance Officer

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (06/30/2013)

Number of Issued & Outstanding Shares (Common) 2,655,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		Total
		A	B	
Directors:				
David M. Consunji				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)	0.0459	1,219,500.00	-	1,219,500.00
Isidro A. Consunji				
Direct	0.0005 %	13,000.00	-	13,000.00
Indirect (thru _____)	0.1434	3,808,334.00	-	3,808,334.00
Jorge A. Consunji				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)	0.0030	80,272.00	-	80,272.00
Victor A. Consunji				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)	1.3017	34,567,654.00	-	34,567,654.00
Herbert M. Consunji				
Direct	0.0002 %	4,600.00	-	4,600.00
Indirect (thru _____)				
Cesar A. Buenaventura				
Direct	0.0068 %	180,000.00	-	180,000.00
Indirect (thru _____)	0.0429	1,140,000.00	-	1,140,000.00
Ma. Edwina C. Laperal				
Direct	0.0040 %	107,000.00	-	107,000.00
Indirect (thru _____)	0.0209	556,000.00	-	556,000.00
Antonio Jose U. Periquet				
Direct	0.0009 %	25,000.00	-	25,000.00
Indirect (thru _____)				
Honorio Reyes-Lao				
Direct	0.0007 %	35,000.00	-	35,000.00
Indirect (thru _____)				
Sub-total	1.5712 %			41,739,360.00
Officer/s:				
Victor S. Limlingan				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect (thru _____)				
Noel A. Laman				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect (thru _____)				
Cristina C. Gotianun				
Direct	0.0000 %	1,100.00	-	1,100.00
Indirect (thru _____)	0.7558	20,070,640.00	-	20,070,640.00
Aldric G. Borlaza				
Direct	- %	-	-	-
Indirect (thru _____)				
Brian T. Lim				
Direct	-	-	-	-
Indirect (thru _____)				
Ma. Luisa C. Austria				
Direct	- %	-	-	-
Indirect (thru _____)				
Sub-total	2.3544 %			20,092,740.00

Principal Stockholders:					
DFC Holdings, Inc.	17.3768 %	461,440,438	-	461,440,438	
Direct					
Indirect (thru _____)				-	
Dacon Corporation			-		
Direct	51.5069 %	1,367,761,488		1,367,761,488	
Indirect (thru _____)	0.0048	126,455.00		126,455	
Sub-total	68.8884 %			1,829,328,381	
Affiliates:					
Others:					
Government					
	%				
Banks					
	%				
Employees					
DMCI Eetirement Plan					
Direct	0.7524 %	19,980,000.00	-	19,980,000.00	
Indirect (thru _____)					
DMCI Retirement Fund					
Direct	0.0979 %	2,600,000.00	-	2,600,000.00	
Indirect (thru _____)					
Sub-total	0.8503 %			22,580,000.00	
Lock-Up Shares				-	
TOTAL				1,913,740,481	
Total Number Of Shares Owned by the Public					741,753,519

<u>PUBLIC OWNERSHIP PERCENTAGE</u>	
<u>Total Number Of Shares Owned by the Public</u>	
<u>Total Issued and Outstanding Shares</u>	
<u>741,753,519.00</u>	<u><u>27.93%</u></u>
2,655,494,000.00	
Number of Issued and Outstanding Shares	= 2,655,494,000
Number of Outstanding Shares	= 2,655,494,000
Number of Treasury Shares	= N/A
Number of Listed Shares	= 2,655,494,000
Number of Foreign-Owned Shares	= 426,573,088
Foreign Ownership Level (%)	= 16.0638%
Foreign Ownership Limit (%)	= 40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (06/30/2013)

Number of Issued & Outstanding Shares (Preferred)	3,780.00
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	3,780.00
Less:	

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Honorio O. Reyes-Lao			
Direct	-	%	-
Indirect (thru _____)			
Antonio Jose U. Periquet			
Direct	-	%	-
Indirect (thru _____)			
			-
Officer/s:			
Victor S. Limlingan, Sr.			
Direct	-	%	-
Indirect (thru _____)			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			
			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			
			-

Affiliates:			
Others:			
Government		%	
		%	
Banks		%	
Employees			
DMCI retirement Plan			
Direct	0.0000 %	-	
Indirect (thru _____)			
DMCI Retirement Fund			
Direct	0.0000 %	-	
Indirect (thru _____)			-
Lock-Up Shares			-
Total Number Of Shares Owned by the Public			<u><u>3,780.00</u></u>

<u>PUBLIC OWNERSHIP PERCENTAGE</u>		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
<u>3,780.00</u>		<u><u>100.00%</u></u>
3,780.00		
Number of Issued and Outstanding Shares	=	3,780.00
Number of Outstanding Shares	=	3,780.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	3,780.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%