



**DMCI HOLDINGS**

**I N C O R P O R A T E D**

# **Annual Stockholders' Meeting**

**July 28, 2010 9:00AM**

**Fairways Room, Manila Golf & Country Club**

# Agenda

1. Call to order.
2. Report on attendance and quorum
3. Approval of minutes of previous stockholders' meeting.
4. Management report for the year ended December 31, 2009.
5. Ratification of acts of the board of directors and officers during the preceding year.
6. Appointment of External Auditor.
7. Election of Directors including the Independent Directors.
8. Other matters.
9. Adjournment.



**DMCI HOLDINGS**

**I N C O R P O R A T E D**

# President's Report



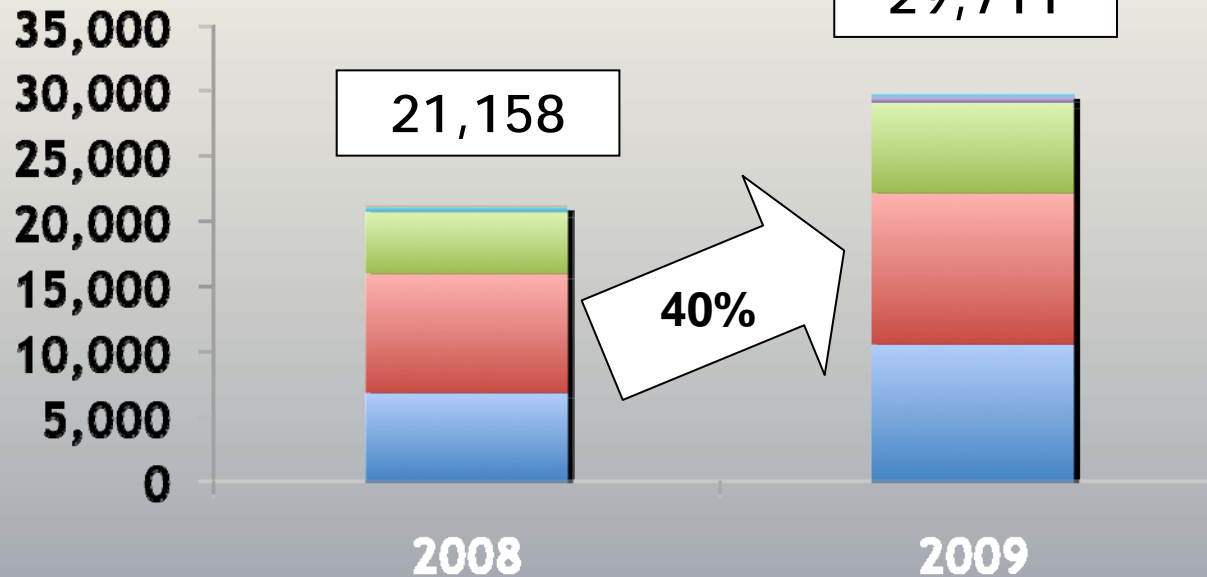
**DMCI HOLDINGS**  
I N C O R P O R A T E D

**Progress Delivered**



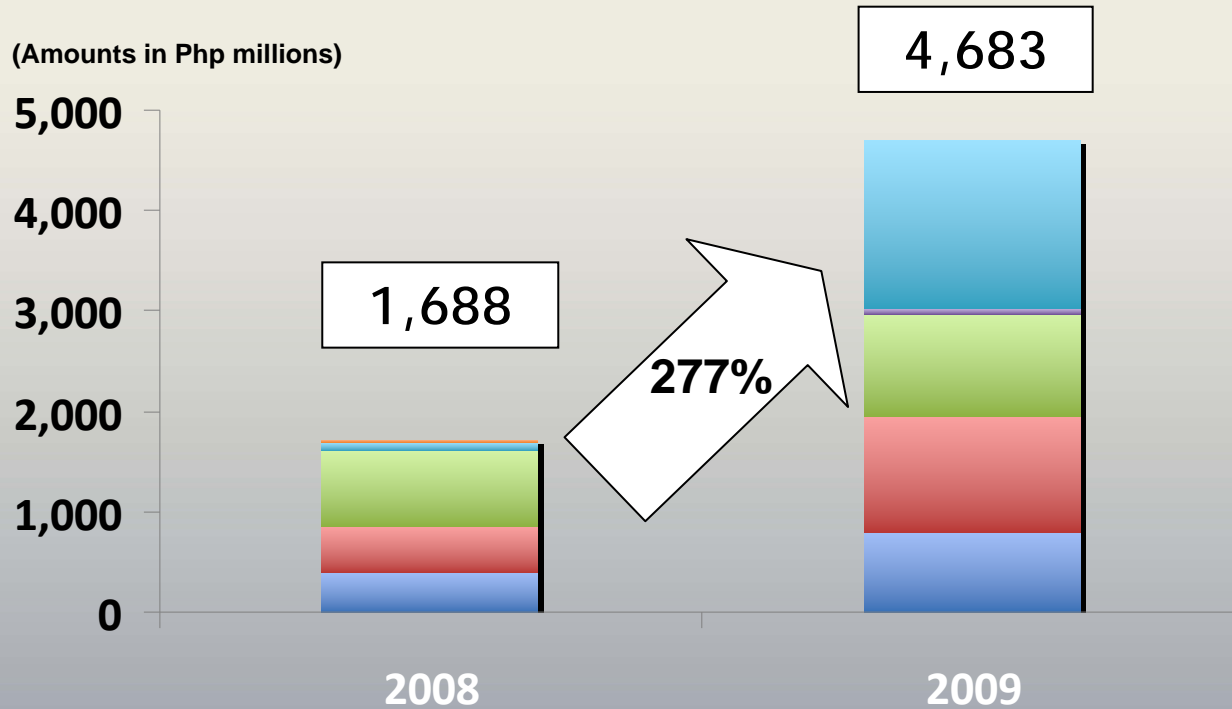
# Consolidated Revenues

(Amounts in Php millions)



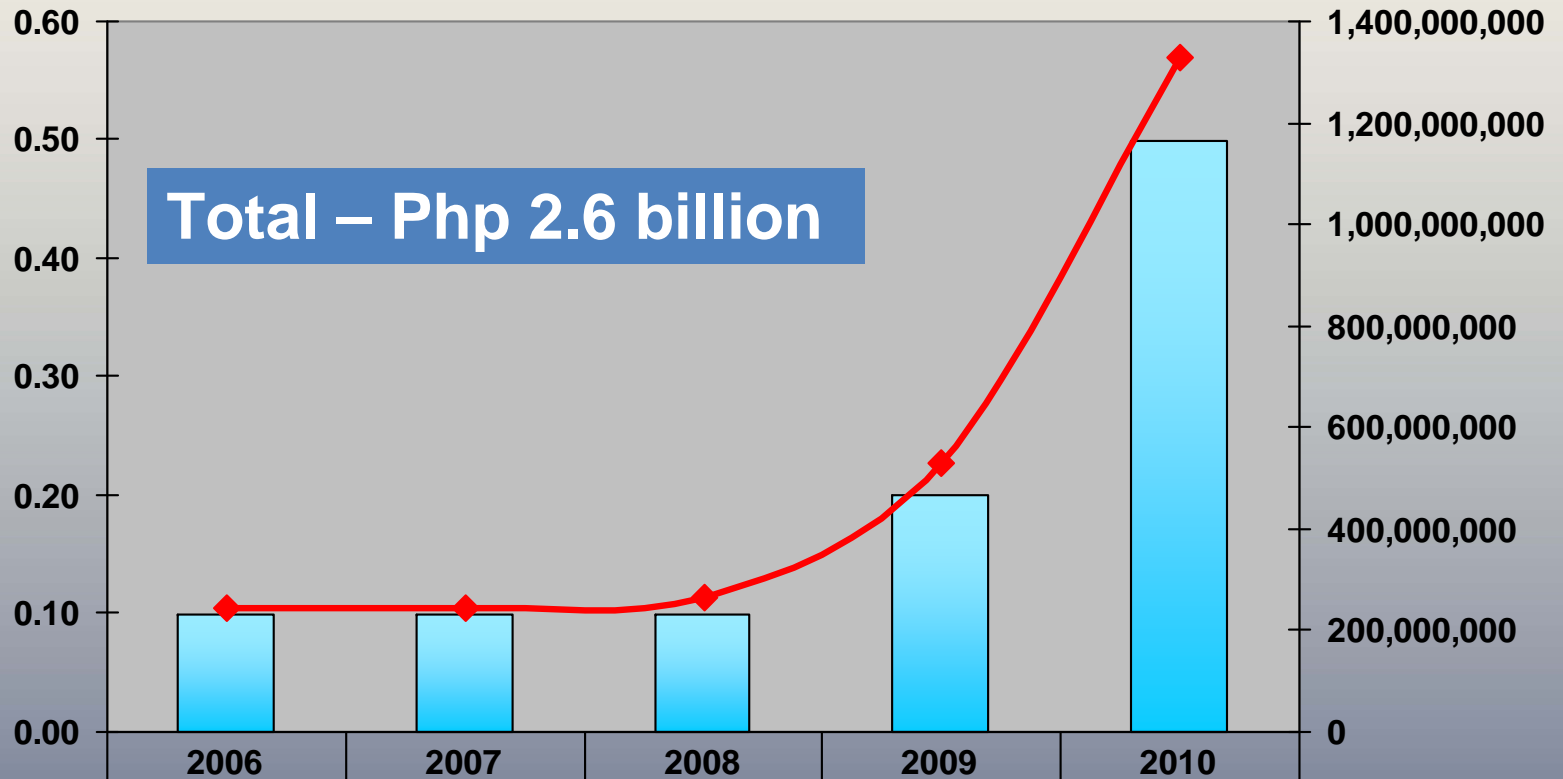
	2008	2009
Construction	6,727	10,442
Mining	9,170	11,602
Real Estate	4,737	6,963
Power	0	443
Others	523	260

# Consolidated Net Income



	2008	2009
Construction	391	794
Mining	460	1,164
Real Estate	758	1,020
Power	(20)	47
Water	81	1,675

# Cash Dividends



Price/share	0.10	0.10	0.10	0.20	0.50
Amount	245,549,400	245,549,400	265,549,400	531,098,800	1,327,747,000



# Innovation Delivered

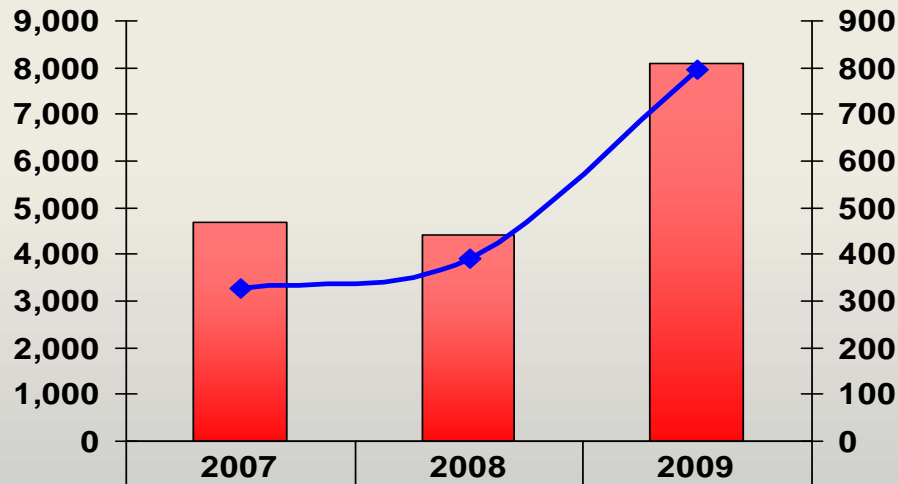


**D.M. CONSUNJI, INC.**  
ENGINEERS CONTRACTORS

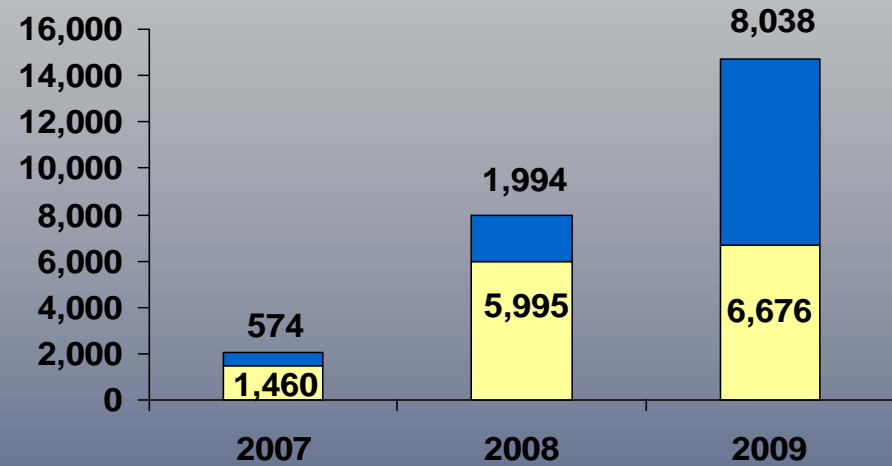




(Amounts in Php millions)



Revenue	4,685	4,400	8,100
Net Income	326	391	794



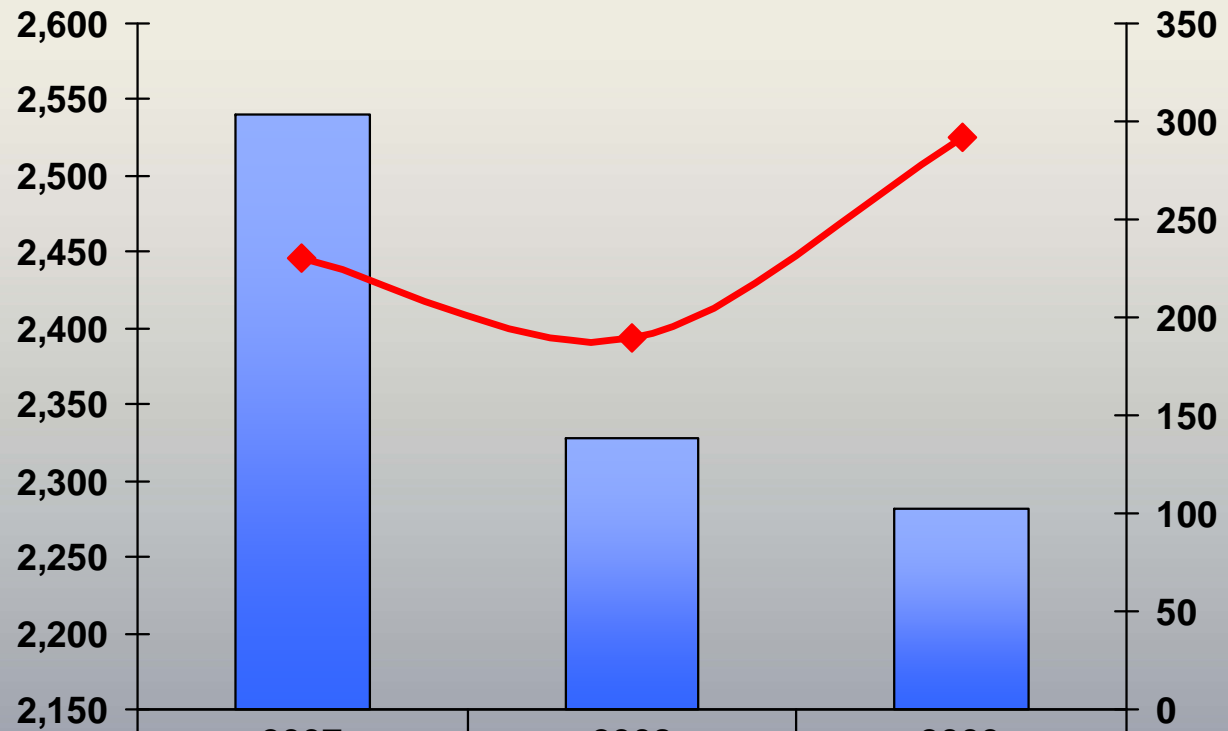
Buildings Civil Works





**D.M. CONSUNJI, INC.**  
ENGINEERS CONTRACTORS

**Innovation Delivered**

(Amounts in Php millions)



 Revenue	2,540	2,328	2,282
 Net Income	230	190	292



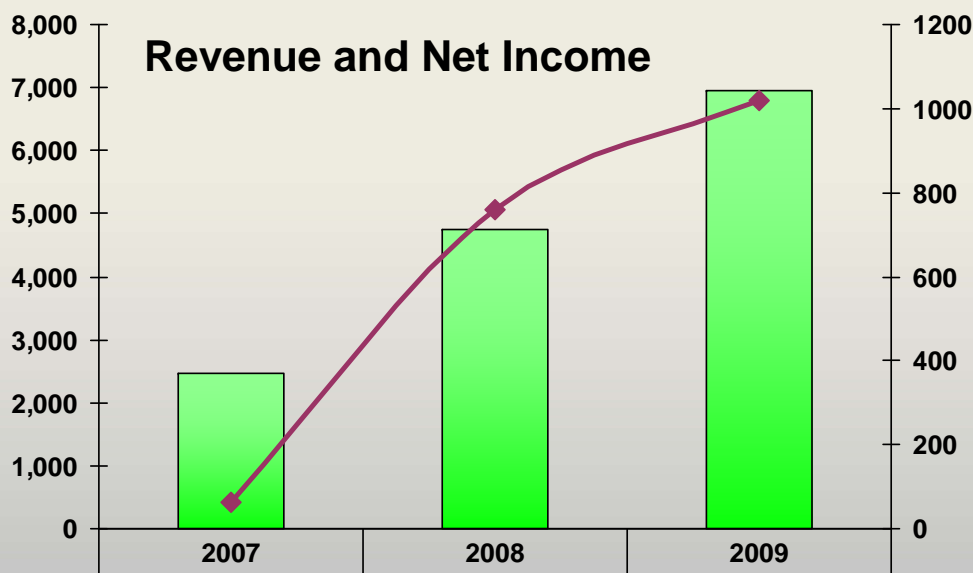
Innovation Delivered



Quality of Life Delivered

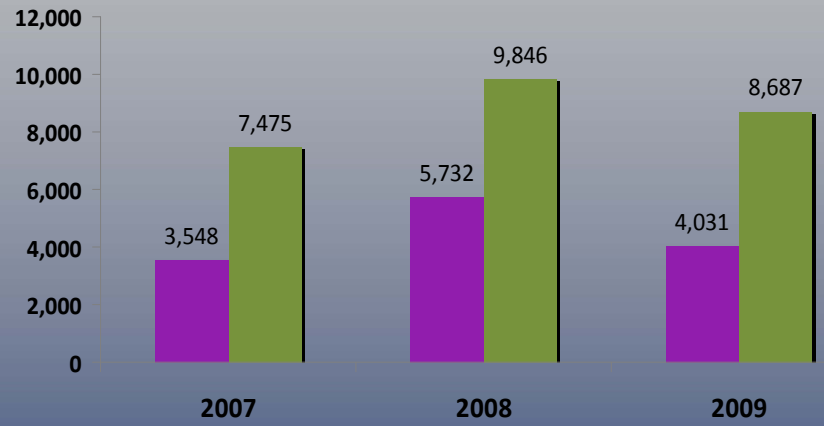


(Amounts in Php millions)



Revenue	2,455	4,737	6,963
Net Income	61	758	1,020

### Sales and Reservations



■ Unit ■ Amount

Quality of Life Delivered



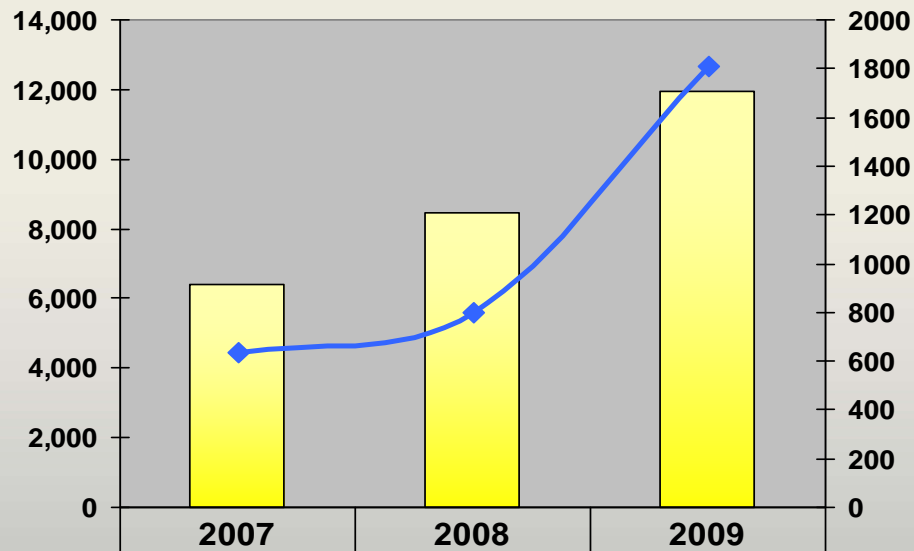


# Global Energy Delivered

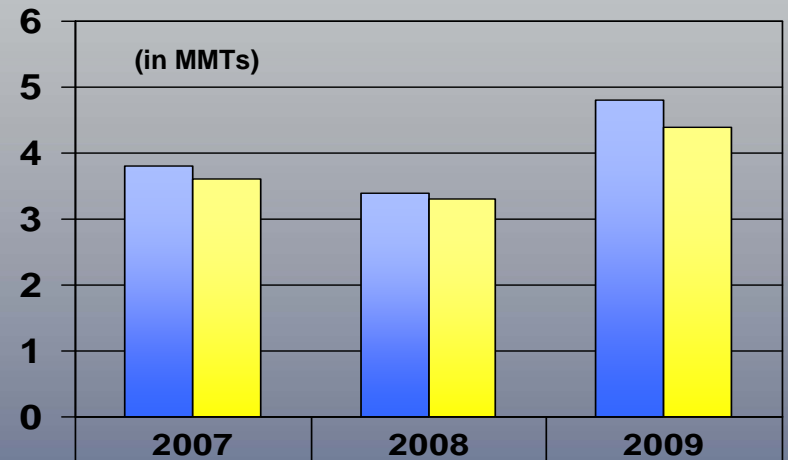


SEMIRARA MINING CORPORATION

(Amounts in Php millions)



Revenue	6,380	8,450	11,943
Net Income	633	796	1,810



Coal Production	3.8	3.4	4.8
Sales Volume	3.6	3.3	4.4



SEMIRARA MINING CORPORATION

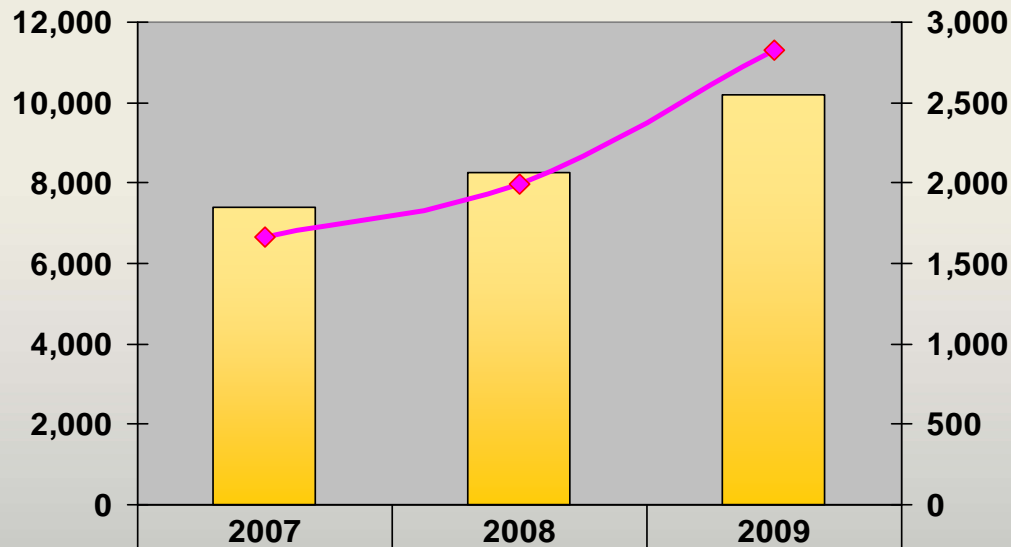
Global Energy Delivered



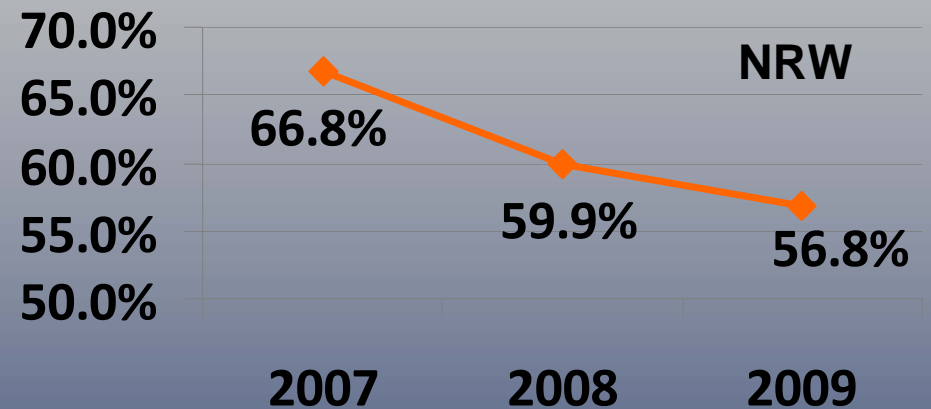
Service Excellence  
Delivered



(Amounts in Php millions)



Revenue	7,377	8,245	10,200
Net Income	1,666	1,994	2,825



Service Excellence Delivered





# Empowerment Delivered



DMCI POWER  
CORPORATION





**600 MW Batangas Coal-Fired  
Thermal Power Plant**



**Turn over ceremony held last  
December 3, 2009**

- Capacity : 300 MW x 2 Thermal Coal fired**
- Plant Location : San Rafael, Calaca, Batangas**
- Acquisition Cost : USD 361.7 million**
- Equity Structure : 100% Semirara**



**DMCI POWER  
CORPORATION**



**SEM-CALACA POWER CORPORATION**

**Empowerment Delivered**



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**End of Presentation**