

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2013)

Number of Issued & Outstanding Shares (Common) 2,655,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares			Total
		A	B		
Directors:					
David M. Consunji					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)	0.0459	1,219,500.00			1,219,500.00
Isidro A. Consunji					
Direct	0.0005 %	13,000.00	-		13,000.00
Indirect (thru _____)	0.1566	4,157,527.00			4,157,527.00
Jorge A. Consunji					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)	0.0030	80,272.00			80,272.00
Victor A. Consunji					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)	0.3875	10,289,898.00			10,289,898.00
Herbert M. Consunji					
Direct	0.0002 %	4,600.00	-		4,600.00
Indirect (thru _____)					
Cesar A. Buenaventura					
Direct	0.0068 %	180,000.00	-		180,000.00
Indirect (thru _____)	0.0429	1,140,000.00			1,140,000.00
Ma. Edwina C. Laperal					
Direct	0.0040 %	107,000	-		107,000.00
Indirect (thru _____)	0.6215	16,503,867.00			16,503,867.00
Antonio Jose U. Periquet					
Direct	0.0009 %	25,000.00	-		25,000.00
Indirect (thru _____)					
Honorio Reyes-Lao					
Direct	0.0007 %	35,000.00			35,000.00
Indirect (thru _____)					
Sub-total	1.2707 %				33,758,664.00
Officer/s:					
Victor S. Limlingan					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)					
Noel A. Laman					
Direct	0.0008 %	20,000.00	-		20,000.00
Indirect (thru _____)					
Cristina C. Gotianun					
Direct	0.0000 %	1,100.00	-		1,100.00
Indirect (thru _____)	0.7670	20,368,000.00			20,368,000.00
Aldric G. Borlaza					
Direct	-	-	-		-
Indirect (thru _____)					
Brian T. Lim					
Direct	-				
Indirect (thru _____)					
Ma. Luisa C. Austria					
Direct	-	-	-		-
Indirect (thru _____)					
Sub-total	2.6657 %				20,390,100.00

Principal Stockholders:				
DFC Holdings, Inc.	17.8023 %	472,739,593	-	472,739,593
Direct				
Indirect (thru _____)				-
Dacon Corporation			-	
Direct	51.5069 %	1,367,761,488		1,367,761,488
Indirect (thru _____)	0.0059	156,455.00		156,455
Sub-total	69.3151 %			1,840,657,536
Affiliates:				
Others:				
Government				
	%			
	%			
Banks				
	%			
Employees				
DMCI Eetirement Plan				
Direct	0.7524 %	19,980,000.00	-	19,980,000.00
Indirect (thru _____)				
DMCI Retirement Fund				
Direct	0.0979 %	2,600,000.00	-	2,600,000.00
Indirect (thru _____)				
Sub-total	0.8503 %			22,580,000.00
Lock-Up Shares				-
TOTAL				1,917,386,300
Total Number Of Shares Owned by the Public				738,107,700

<u>PUBLIC OWNERSHIP PERCENTAGE</u>	
<u>Total Number Of Shares Owned by the Public</u>	
<u>Total Issued and Outstanding Shares</u>	
738,107,700.00	<u>27.80%</u>
2,655,494,000.00	
Number of Issued and Outstanding Shares	= 2,655,494,000
Number of Outstanding Shares	= 2,655,494,000
Number of Treasury Shares	= N/A
Number of Listed Shares	= 2,655,494,000
Number of Foreign-Owned Shares	= 445,592,583
Foreign Ownership Level (%)	= 16.7800%
Foreign Ownership Limit (%)	= 40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (12/31/2013)

Number of Issued & Outstanding Shares (Preferred)	3,780.00
Less: Number of Treasury Shares (if any)	-
	3,780.00

Number of Outstanding Shares	3,780.00
Less:	

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Honorio O. Reyes-Lao			
Direct	-	%	-
Indirect (thru _____)			
Antonio Jose U. Periquet			
Direct	-	%	-
Indirect (thru _____)			
			-
Officer/s:			
Victor S. Limlingan, Sr.			
Direct	-	%	-
Indirect (thru _____)			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			
			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			
			-

Affiliates:			
Others:			
<i>Government</i>		%	
		%	
<i>Banks</i>		%	
Employees			
DMCI retirement Plan			
Direct	0.0000 %	-	
Indirect (thru _____)			
DMCI Retirement Fund			
Direct	0.0000 %	-	
Indirect (thru _____)			
			-
Lock-Up Shares			-
Total Number Of Shares Owned by the Public			<u><u>3,780.00</u></u>

PUBLIC OWNERSHIP PERCENTAGE		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
<u>3,780.00</u>		<u><u>100.00%</u></u>
3,780.00		
Number of Issued and Outstanding Shares	=	3,780.00
Number of Outstanding Shares	=	3,780.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	3,780.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%