

February 4, 2014

THE DISCLOSURE DEPARTMENT

4/F The Philippine Stock Exchange
PSE Center, Exchange Road
Ortigas Center, Pasig City

ATTENTION: **JANET A. ENCARNACION**
Head - Disclosure Department

Gentlemen:

We wish to inform you that based on our records as of **January 31, 2014**, shareholders owning at least one (1) board lot of **DMCI Holdings, Inc.** are summarized below:

Total number of shareholders:	Common -	703
	Preferred -	16
Shareholders owning at least one (1) board lot	Common -	703
	Preferred -	16

Very truly yours,

ISRAEL T. AUSTRIA
OIC

February 4, 2014

DMCI

Foreign Ownership Level as of **January 31, 2014**

Common:

Local	2,209,901,417	83.22 %
Foreign	445,592,583	16.78 %
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	2,655,494,000	100.00 %
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Preferred:

Local	3,780	100.00 %
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