

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Feb 19, 2014
2. SEC Identification Number  
AS095002283
3. BIR Tax Identification No.  
004703376
4. Exact name of issuer as specified in its charter  
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
3/F Dacon Building 2281 Don Chino Roces Avenue Makati City  
Postal Code  
1231
8. Issuer's telephone number, including area code  
632 888 3000
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares	2,655,494,000
Preferred shares	3,780

11. Indicate the item numbers reported herein  
Item No. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**DMCI Holdings, Inc.**  
**DMC**

**PSE Disclosure Form 4-13 - Clarification of News Reports**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Clarification of news article entitled "Semirara Sees P8B net profit this year"

<b>Source</b>	Inquirer.net
<b>Subject of News Report</b>	"Semirara Sees P8B net profit this year"
<b>Date of Publication</b>	Feb 19, 2014

**Clarification of News Report**

We reply to your request for news clarification with respect to the news article entitled "Semirara sees P8B net profit this year" posted in the Inquirer.net on February 19, 2014. The article reported in part that:

"MANILA, Philippines—Coal mining and energy firm Semirara Mining Corp. sees net profit this year reaching P8 billion compared to an estimated level of P7 billion last year on higher power generation output as well as higher volume and quality of coal output.

Semirara will in turn be the biggest income contributor of Consunji-led conglomerate DMCI Holdings, which will likely post around P11 billion in net profit this 2014, DMCI president Isidro Consunji told reporters at the sidelines of the recent Euromoney forum.

DMCI may have ended last year with a hefty P18 billion in net profit but this included P8 billion in one-time gain from the sale of some of its shares in water utility Maynilad Water Services Inc., Consunji explained.

Consensus forecasts this year point to a continuing weakness in global commodity prices. But

Consunji said Semirara would do well due to good volume and quality of coal output.

Despite the accident that disrupted the operations of Semirara's mining operations in Antique last year, he said the company was still able to mine around seven million tons of coal, contributing about P2.5 billion in net profit while Sem-Calaca power business likely contributed P5 billion.

Assuming that Sem-Calaca would be able to run the second unit of its power plant as targeted by March this year, Consunji said the power business could generate P5 billion to P5.5 billion in net profits this year as generating capacity is boosted. This assumes that the second unit would operate starting March without any hitch."

We confirm that the above statements are substantially correct. But we wish to add that we will make the final announcement of the audited net profit earned in 2013 at the appropriate time.

We also wish to emphasize that some information contained in the article are forward-looking statements that are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond DMCI's ability to control or estimate precisely, such as future market condition, changes in regulatory environment and the behavior of other market participants. Given such parameters, we confirm that the Company have the said initial targets for the 2014 bottom-line results of Semirara Mining Corp. (P8 billion) and DMCI Holdings, Inc. (P11 billion).

We hope this clarifies the matter. Thank you.

**Other Relevant Information**

None

**Filed on behalf by:**

<b>Name</b>	Brian Lim
<b>Designation</b>	Finance Officer