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DMCI Holdings, Inc.

DMC

PSE Disclosure Form POR-1 - Public Ownership Report

Reference: Amended Rule on Minimum Public Ownership

Report Type

Monthly
Quarterly
Others

| | |
|--------------------|--------------|
| Report Date | Mar 31, 2015 |
|--------------------|--------------|

Computation of Public Ownership

| | |
|---|----------------|
| Number of Issued and Outstanding Common Shares | 13,277,470,000 |
| Less: Number of Treasury Common Shares, if any | 0 |
| Number of Outstanding Common Shares | 13,277,470,000 |

Less :

A. Directors

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|--------------------------|-----------|------------|--------------------------------|-------------------------------|
| Isidro A. Consunji | 65,000 | 20,950,385 | 21,015,385 | 0.15 |
| Cesar A. Buenaventura | 900,000 | 5,700,000 | 6,600,000 | 0.05 |
| Victor A. Consunji | 5,000 | 54,588,045 | 54,593,045 | 0.41 |
| Jorge A. Consunji | 5,000 | 551,710 | 556,710 | 0 |
| Ma. Edwina C. Laperal | 3,315,000 | 82,646,835 | 85,961,835 | 0.64 |
| Herbert M. Consunji | 23,000 | 0 | 23,000 | 0 |
| Antonio Jose U. Periquet | 125,000 | 3,251,850 | 3,376,850 | 0.02 |

| | | | | |
|----------------------|-----------|-------------|-------------|------|
| Honorio O. Reyes-Lao | 175,000 | 0 | 175,000 | 0 |
| | 4,613,000 | 167,688,825 | 172,301,825 | 1.27 |

B. Officers

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|----------------------|---------|-------------|--------------------------------|-------------------------------|
| Cristina C. Gotianun | 5,500 | 103,783,800 | 103,789,300 | 0.78 |
| Victor S. Limlingan | 5,000 | 0 | 5,000 | 0 |
| Noel A. Laman | 100,000 | 0 | 100,000 | 0 |
| Pilar P. Gutierrez | 0 | 0 | 0 | 0 |
| Aldric G. Borlaza | 0 | 0 | 0 | 0 |
| Brian T. Lim | 0 | 0 | 0 | 0 |
| Ma. Luisa D. Austria | 0 | 0 | 0 | 0 |
| Tara Ann C. Reyes | 0 | 0 | 0 | 0 |
| Cherubim O. Mojica | 0 | 0 | 0 | 0 |
| | 110,500 | 103,783,800 | 103,894,300 | 0.78 |

C. Principal/Substantial Stockholders

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-------------------|---------------|----------|--------------------------------|-------------------------------|
| Dacon Corp. | 6,838,807,440 | 782,275 | 6,839,589,715 | 51.51 |
| DFC Holdings Inc. | 2,370,897,060 | 0 | 2,370,897,060 | 17.85 |
| | 9,209,704,500 | 782,275 | 9,210,486,775 | 69.36 |

D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

E. Government

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

F. Banks

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|----------------------|-------------|----------|--------------------------------|-------------------------------|
| DMCI Retirement Plan | 99,900,000 | 0 | 99,900,000 | 0.75 |
| DMCI Retirement Fund | 13,000,000 | 0 | 13,000,000 | 0.1 |
| | 112,900,000 | 0 | 112,900,000 | 0.85 |

H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

I. Others

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| None | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

| | |
|---|----------------|
| Number of Listed Common Shares | 13,277,470,000 |
| Total Number of Non-Public Shares | 9,599,582,900 |
| Total Number of Shares Owned by the Public | 3,677,887,100 |
| Public Ownership Percentage | 27.70 |

| Other Relevant Information |
|----------------------------|
| None |

Filed on behalf by:

| | |
|--------------------|-----------------------|
| Name | Herbert Consunji |
| Designation | Chief Finance Officer |