



October 7, 2013

PHILIPPINE STOCK EXCHANGE

Disclosure Department
3rd Floor Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

The Corporation hereby submits the Public Ownership Report as of September 30, 2013.

We hope you find the attached documents in order.

Thank you.

Very truly yours,

A blue ink signature of Brian T. Lim, written in a cursive style.

BRIAN T. LIM
Finance Officer

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (09/30/2013)

Number of Issued & Outstanding Shares (Common) 2,655,494,000
Less: Number of Treasury Shares (if any) -

Number of Outstanding Shares **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares			Total
		A	B		
Directors:					
David M. Consunji					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)	0.0459	1,219,500.00			1,219,500.00
Isidro A. Consunji					
Direct	0.0005 %	13,000.00	-		13,000.00
Indirect (thru _____)	0.1566	4,157,527.00			4,157,527.00
Jorge A. Consunji					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)	0.0030	80,272.00			80,272.00
Victor A. Consunji					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)	1.3017	34,567,654.00			34,567,654.00
Herbert M. Consunji					
Direct	0.0002 %	4,600.00	-		4,600.00
Indirect (thru _____)					
Cesar A. Buenaventura					
Direct	0.0068 %	180,000.00	-		180,000.00
Indirect (thru _____)	0.0429	1,140,000.00			1,140,000.00
Ma. Edwina C. Laperal					
Direct	0.0040 %	107,000	-		107,000.00
Indirect (thru _____)	0.0209	556,000.00			556,000.00
Antonio Jose U. Periquet					
Direct	0.0009 %	25,000.00	-		25,000.00
Indirect (thru _____)					
Honorio Reyes-Lao					
Direct	0.0007 %	35,000.00			35,000.00
Indirect (thru _____)					
Sub-total	1.5843 %				42,088,553.00
Officer/s:					
Victor S. Limlingan					
Direct	0.0000 %	1,000.00	-		1,000.00
Indirect (thru _____)					
Noel A. Laman					
Direct	0.0008 %	20,000.00	-		20,000.00
Indirect (thru _____)					
Cristina C. Gotianun					
Direct	0.0000 %	1,100.00	-		1,100.00
Indirect (thru _____)	0.7640	20,288,030.00			20,288,030.00
Aldric G. Borlaza					
Direct	-	-	-		-
Indirect (thru _____)					
Brian T. Lim					
Direct	-				
Indirect (thru _____)					
Ma. Luisa C. Austria					
Direct	-	-	-		-
Indirect (thru _____)					
Sub-total	2.3758 %				20,310,130.00

Principal Stockholders:				
DFC Holdings, Inc.	17.3988 %	462,022,838	-	462,022,838
Direct				
Indirect (thru _____)				-
Dacon Corporation			-	
Direct	51.5069 %	1,367,761,488		1,367,761,488
Indirect (thru _____)	0.0059	156,455.00		156,455
Sub-total	68.9115 %			1,829,940,781
Affiliates:				
Others:				
Government				
	%			
	%			
Banks				
	%			
Employees				
DMCI Eetirement Plan				
Direct	0.7524 %	19,980,000.00	-	19,980,000.00
Indirect (thru _____)				
DMCI Retirement Fund				
Direct	0.0979 %	2,600,000.00	-	2,600,000.00
Indirect (thru _____)				
Sub-total	0.8503 %			22,580,000.00
Lock-Up Shares				-
TOTAL				1,914,919,464
Total Number Of Shares Owned by the Public				740,574,536

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public
Total Issued and Outstanding Shares

$$\frac{740,574,536.00}{2,655,494,000.00} = \underline{\underline{27.89\%}}$$

Number of Issued and Outstanding Shares	=	2,655,494,000
Number of Outstanding Shares	=	2,655,494,000
Number of Treasury Shares	=	N/A
Number of Listed Shares	=	2,655,494,000
Number of Foreign-Owned Shares	=	426,573,088
Foreign Ownership Level (%)	=	16.0638%
Foreign Ownership Limit (%)	=	40%

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (09/30/2013)

Number of Issued & Outstanding Shares (Preferred)	3,780.00
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	3,780.00
-------------------------------------	-----------------

Less:	% to total Outstanding Shares	Number of Shares
Directors:		
David M. Consunji		
Direct	-	%
Indirect (thru _____)	-	-
Isidro A. Consunji		
Direct	-	%
Indirect (thru _____)	-	-
Jorge A. Consunji		
Direct	-	%
Indirect (thru _____)	-	-
Victor A. Consunji		
Direct	-	%
Indirect (thru _____)	-	-
Herbert M. Consunji		
Direct	-	%
Indirect (thru _____)	-	-
Cesar A. Buenaventura		
Direct	-	%
Indirect (thru _____)	-	-
Edwina C. Laperal		
Direct	-	%
Indirect (thru _____)	-	-
Honorio O. Reyes-Lao		
Direct	-	%
Indirect (thru _____)	-	-
Antonio Jose U. Periquet		
Direct	-	%
Indirect (thru _____)	-	-
		-
Officer/s:		
Victor S. Limlingan, Sr.		
Direct	-	%
Indirect (thru _____)	-	-
Noel A. Laman		
Direct	-	%
Indirect (thru _____)	-	-
Cristina C. Gotianum		
Direct	-	%
Indirect (thru _____)	-	-
Aldric G. Borlaza		
Direct	-	%
Indirect (thru _____)	-	-
Ma. Luisa C. Austria		
Direct	-	%
Indirect (thru _____)	-	-
		-
Principal Stockholders:		
Dacon Corporation		
Direct	-	%
Indirect (thru _____)	-	-
		-

Affiliates:			
Others:			
<i>Government</i>		%	
		%	
<i>Banks</i>		%	
Employees			
DMCI retirement Plan			
Direct	0.0000	%	-
Indirect (thru _____)			
DMCI Retirement Fund			
Direct	0.0000	%	-
Indirect (thru _____)			-
			<hr/>
Lock-Up Shares			-
			<hr/>
Total Number Of Shares Owned by the Public			<u><u>3,780.00</u></u>

PUBLIC OWNERSHIP PERCENTAGE		
<u>Total Number Of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
<hr/>	3,780.00	<u><u>100.00%</u></u>
	3,780.00	
<hr/>		
Number of Issued and Outstanding Shares	=	3,780.00
Number of Outstanding Shares	=	3,780.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	3,780.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%